Noteworthy, Trendsetting, or Best-Practicing foundations nationwide who employ PRI/SRI/MRI strategies

- Jacobs Center for Neighborhood Innovation has done this in SD...and that would be about it. Susan Halliday, their CFO, is great and has spoken on the topic before at conferences.
- Annie E Casey Foundation has made PRI investments in affordable housing
- Luther Ragin and Clara Miller at Heron Foundation – considered a pioneer in PRI stuff
- The Arizona Community Foundation has launched a low income housing revolving fund - [http://www.azfoundation.org/static/initiatives/affordable_housing.shtml](http://www.azfoundation.org/static/initiatives/affordable_housing.shtml) - which is a good example of a PRI here in AZ.
- Otto Bremer Foundation
- the McKnight Foundation
- Doug Stamm, Meyer Memorial Trust, Portland
- The Interfaith Center on Corporate Responsibility is a noteworthy practitioner -- [http://www.iccr.org/](http://www.iccr.org/)
- I've heard a good things regarding Debra Schwartz from MacArthur Foundation.
- Rick Cohen from NCRP,
- Calvert Funds, Casey and LISC are all good resources.
- Consumer Health Foundation – Rachel Wick
- Living Cities – Robin Hacke
- Walton Family Foundation – Anne Stoehr
- Tony Berkley, Director of Mission-Driven Investing at Kellogg
- The Kresge Foundation has a remarkable woman - Kimberlee Cornett (sp). You may want to check her out.
- a huge promoter/advocate of MRI's is Laura Kind McKenna of the Patricia Kind Family Foundation
- For a smaller than the big guys (~$265 million) foundation using them in midsize city, the John R. Oishei Foundation, Buffalo, NY -- Paul Hogan, VP, is an excellent speaker.
Consultants/Speakers/Networks

- Jed Emerson, co-author of Impact Investing. He is more in the trendsetter/provocateur category
- Confluence
- **Non-profit Finance Fund**: Antony Bugg-Levine at the Non-profit Finance Fund is a major advocate for this and recently published a book called *Impact Investing* (he was our keynote speaker at the MRI event)
- David Wood whose program at Harvard is the east coast anchor for Mission Investors Exchange

Resources

- Clara Miller of Heron Foundation made a presentation in May 2012 to Maine Philanthropy:
  - Audio [http://media.usm.maine.edu/~itms/audio/ClaraMiller51312.mp3](http://media.usm.maine.edu/~itms/audio/ClaraMiller51312.mp3)